

Aging in Place Decision Matrix

		Home		Community	
	Weight	Score	Weighted Score	Score	Weighted Score
Safety & Accessibility					
Accessibility features (6 key features)					
Emergency response systems					
Neighborhood safety					
Social Connection					
Opportunities for social interaction					
Proximity to friends/community					
Access to clubs, groups, or events					
Healthcare Access					
Proximity to hospitals, clinics, specialists					
Availability of on-site care staff					
Ease of transportation to appointments					
Affordability					
Monthly housing costs (mortgage/rent)					
Utilities and maintenance					
Property taxes and insurance					
Long-term financial sustainability					
Maintenance Burden					
Yard work and home repairs					
Snow removal, landscaping, etc.					
Availability of maintenance support					
Familiarity & Comfort					
Emotional attachment to current home					
Sense of routine and comfort					
Stress of moving/adjusting to a new place					
Proximity to Family					
Distance to family or caregivers					
Ease of visits and support					

Aging in Place Decision Matrix

		Home		Community	
	Weight	Score	Weighted Score	Score	Weighted Score
Opportunities for Engagement					
Access to hobbies, classes, volunteer work					
Cultural or recreational activities					
Transportation & Mobility					
Access to public transportation					
Walkability of the neighborhood					
Cognitive & Emotional Well-being					
Mental stimulation and enrichment					
Emotional support systems					
Risk of isolation or depression					
Legal & Financial Planning Compatibility					
Impact on financial plan					
Impact on estate planning					
Alignment with LTC insurance or benefits					
Flexibility for Future Needs					
Ability to age in place long-term					
Options for increasing care levels if needed					
Adaptability of the environment					
Outdoor Space & Environment					
Access to nature or green space					
Private yard or shared outdoor areas					
Noise levels and air quality					
Total					